



**Illinois Philharmonic Orchestra
Encore Society
Membership Agreement**

I/we acknowledge that through the inclusion of Illinois Philharmonic Orchestra (IPO) as a beneficiary in my/our estate plan, I/we are providing support for Illinois Philharmonic Orchestra's mission of providing musical experiences to our community for many decades to come. I/we understand that while we have currently included IPO in our estate plan, I/we have retained the right to alter, amend or revoke this beneficiary designation in my/our estate plans at any time.

Donor Signature

Donor Signature

Date

I/we also understand that upon Illinois Philharmonic Orchestra's receipt of my/our notification of IPO's inclusion in my/our estate plan, IPO will add my/our names to the list of donors in the Encore Society which acknowledges the generosity and support of those individuals who have included IPO in their estate plans, unless indicated below.

Printed Name as you would wish it to appear in the Encore Society **OR** ☐ Please keep my gift Anonymous

Illinois Philharmonic Orchestra is included in my estate as follows (complete as you feel comfortable):

- ☐ Bequest from my will: Amount \$ _____ or _____%
- ☐ Life Insurance beneficiary: Death Benefit \$ _____ or _____%
- ☐ IRA or other asset beneficiary: Current Value \$ _____ or _____%
- ☐ Charitable Remainder Trust distribution: Current Value \$ _____ or _____%

Encore Society Gifts will be treated as a General Operating gift unless otherwise specifically directed by the donor. ☐ Direct my gift to _____

Illinois Philharmonic Orchestra accepts with gratitude this statement of a current intent of the donor(s) to make an estate gift to IPO. This statement will be made part of _____'s donor records and is intended to serve as a guide to those who administer Illinois Philharmonic Orchestra in the future.

Executive Director of IPO

(Form continues on reverse)

The Following is Suggested Bequest Language:

"I hereby give and bequeath \$_____ or _____% of my estate to Illinois Philharmonic Orchestra, to be used for (its general purposes) ([state specific purpose])."

Or

"I hereby give, devise and bequeath (the residue) (_____ % of the residue) of my estate to Illinois Philharmonic Orchestra, to be used for (its general purposes) ([state specific purpose])."

If you are leaving the proceeds of an insurance policy or IRA assets to Illinois Philharmonic Orchestra, please be sure to contact the administrator of your account for a Change of Beneficiary Form, or simply download the form from your provider's website. This completed form will determine where your asset is directed.

Please use the address below for any correspondence to us and feel free to email or call us at 708.481.7774 to notify us of your kind intentions. We will always honor your wishes with regard to anonymity or recognition. Donors who wish to be recognized publicly are listed as members of Encore Society in our program book.

Illinois Philharmonic Orchestra
377 Artists Walk
Park Forest, IL 60466
708.481.7774

Tax ID #: 36-3293300